

Expense management for HR platforms

Zetadocs Expenses



Zetadocs Expenses, the leading expense management solution for Microsoft Dynamics 365® Business Central, is now offered as an integrated module for HR software suites.



Out of pocket expenses made simple

Reimburse employees promptly for cash expenses, with mobile capture and approval of expenses that abide by company policy



Company credit cards at speed

Reconcile corporate credit card accounts in minutes: card receipts and payments are quickly matched up to recover VAT easily and spare any rekeying of card payments



Business mileage is a breeze

Manage fuel payments and business mileage for company vehicles and employees' private cars, ensuring IRS or HRMC compliance, with full reclaim of VAT on fuel

Zetadocs Expenses is a cloud service with phone and desktop apps. It will integrate simply with HCM and HRIS software, giving single sign-on (SSO) to users and common user management to administrators. Approved expense reports are exported automatically to ERP or accounting software for reimbursement or recharge.

Why Equisys

Equisys has made an eight-year investment into Zetadocs Expenses, offering it first via our existing Microsoft Dynamics partners to users of Microsoft Dynamics 365 Business Central and NAV ERP software. This has provided essential market, channel and customer feedback, helping us refine the cloud service in the light of real-life business use. With the reliability, usability and value of Zetadocs Expenses already proven, we are now offering it as an integrated module for HR software suites.

Benefits for your HCM/HRIS customers



Empower employees

Extend employee self-service with mobile apps and AI-driven smart processing of digitally captured card payments and receipts



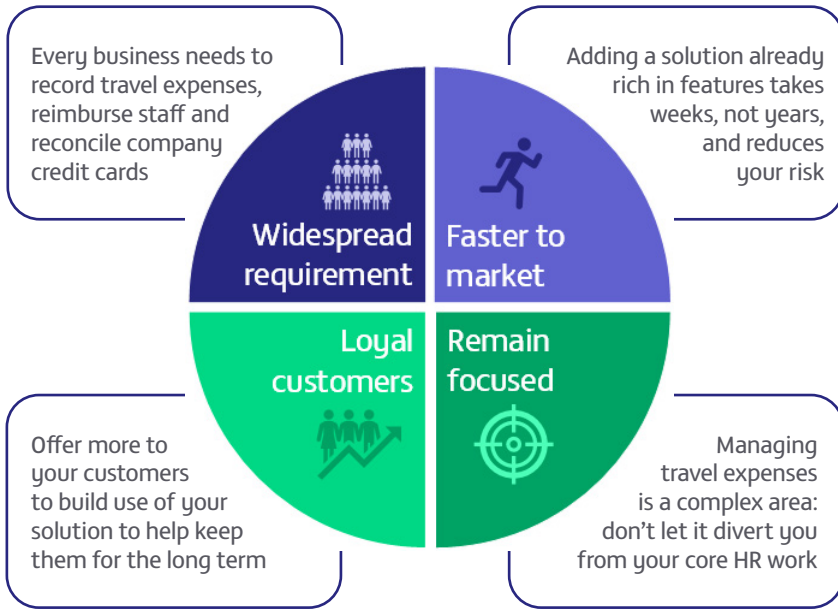
Simple reimbursement

Expenses can be submitted and approved anywhere, so expense management processes won't be blocked by people or paper



Control and insight

Enforce company expense policies automatically, manage approvals simply and analyse travel and entertainment expenditure to spot trends and anomalies



9,024 licensed users

450,000 expenses processed per annum

9 live feature updates per year

£17M expenses processed (by value) in 2021-22

£63M processed since inception

4.9/5 customer satisfaction score

99.999% cloud service availability

8-12% of an organization's total budget is travel and entertainment expenses

64% of expenses processed are charged to corporate credit cards

100 sites in 25 countries

An end-to-end expense management solution		
	Cloud	Microsoft Azure secure cloud service continuously governs the approval and processing of expenses
	Identity	Single sign-on (SSO) and multi-factor authentication (MFA) using Azure AD on the Microsoft identity platform
	Apps	Mobile and desktop apps to capture and approve expenses from anywhere
	Receipts	Smart processing of captured receipt data using AI-driven intelligent OCR
	Payments	Card transaction feeds using Open Banking and secure file transfer from card providers
	Mileage	Address lookup, route maps and mileage calculator
	Email-in	Forward any online booking receipts such as hotel bills and pre-booked travel
	Integrated	Automatically export approved expenses to ERP and accounting apps; import business data such as project or cost codes